

Since 2014, 20% of all of California's Cap and Trade auction proceeds have been available for competitive award to projects that demonstrably reduce greenhouse gases (GHGs) and achieve land use policy goals by integrating quality transportation

# AHSC Capital PRO

Statewide Affordable Housing and Sustainable Communities (AHSC) Practice focused on public sector impact and partnership

infrastructure with green affordable housing. Being competitive for the hundreds of millions of Affordable Housing and Sustainable Communities (AHSC) funds requires multi-faceted teams and innovative projects with aligned timelines and significant environmental benefits. Enterprise delivers robust support to address the reality that across the public and private sectors there is limited program knowledge, and little or no history of cross-sector collaboration in the ways AHSC demands.

#### **Distinctive AHSC Practice**

Enterprise's comprehensive technical assistance and AHSC expertise ensure that innovative, environmentally impactful and community-serving projects get funded. Enterprise's AHSC Technical Assistance (TA) program targets public-private teams with a focus on capacity buildings, systems management and regional data collection. The three tenets of AHSC Practice are:

- 1. Tactile technology tools that bring efficiencies to pipeline assessments, applications and data collection
- 2. In-depth application consulting on everything from budgets to narratives and GHG scoring
- **3. Political strategizing** with state and regional agencies, local leaders and advocates to ensure that AHSC program guidelines push the envelope of 'development-as-usual' and influence entities who are not actively supporting sustainable transportation or housing solutions to get involved

Following the success of our 2014-2015 AHSC TA efforts (6 successful partners), Enterprise grew our AHSC team, tools and client base to become FY2015-16's leading TA provider to California's most populated cities, key transit agencies (such as BART, AC Transit, LA Metro, Oakland, Los Angeles and San Jose) and diverse housing developers. With our support in FY2015-16, over 40 public and private partners coordinated like never before to design projects and financing strategies that cement nontraditional relationships and usher in a new era of integrated, environmentally-minded development practices. Enterprise is excited to bring our expertise and systems to new regions in 2017.

### AHSC Impact to Date

- Advised 6 successful applicants during AHSC 2015, resulting in \$33MM
- Co-Led 20 AHSC workshops on strategic partnerships, pipeline preparations and guidelines
- Providing intensive AHSC 2016 TA and process management support to 40+ cities, MPOs, service providers and affordable housing developers pursuing over \$250MM from:
  - Bay Area (Oakland, San Jose, San Pablo, Alameda, Berkeley, Redwood City, Sunnydale, San Fran)
  - o Southern California (Los Angeles, LA County Unincorporated, Palmdale)
  - o Sacramento
- Advised 29 (39%) of the 74 AHSC 2016 applicant teams who submitted final applications
- Designed Capital PRO Match—an online AHSC pipeline and partnership tool that ensures partners can identify one another, and that polluted, resourced constrained communities have access to AHSC TA
- Widely share best practices through toolkit, letters to SGC, lessons learned and regional workshops

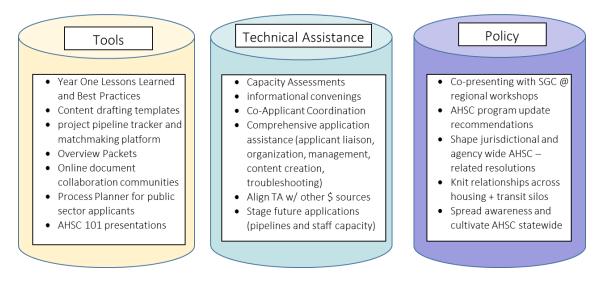


Orissa Rose-Price Program Director, AHSC Orose-price@ enterprisecommunity.org

#### Enterprise's AHSC Capital PRO Structure

Enterprise's AHSC Practice focuses on building the capacity and engagement of public sector partners as they team up with private affordable housing developers because meaningful housing and transportation collaboration is central to crafting innovative, competitive AHSC projects. We know that many public agencies or city departments often work in silos, or are not accustomed to pursuing capital infrastructure funding in the ways that the AHSC program requires – as a partner with small developers. Accordingly, Enterprise's comprehensive AHSC program operates year-round and is delivered in 4 phases (Partnership & Pipeline Assessments; Concept App; Full App; Policy and Capacity Building) to ensure highest impact.

Enterprise offers our AHSC service elements (tools, consulting and policy strategy) to interested partners at three levels of intensity: light-touch, moderate or intensive.



#### Capital PRO Match – the matching app for complementary capital projects

Throughout all engagements and stages of application development, Enterprise and our clients can use the online Capital PRO Match platform to share project data, identify partnership opportunities, track interactions, and efficiently manage all steps of application coordination. Capital PRO Match does real-time mapping of prospective AHSC projects, catalogues scope changes, tracks frequent challenges and questions (which informs our policy work) and seamlessly connects users to document management platforms that are key when AHSC teams include multiple partners. Enterprise developed this Salesforce product after the

first years of AHSC applications because we saw that partners needed better ways to organize and share project data, and identify other local partners whose capital projects or programs complement their housing and/or transportation efforts. Capital PRO Match is useful beyond AHSC because it can aggregate development data and connect partners who may otherwise miss opportunities for collaboration on mixed-use projects. Users can see data tables of housing, workforce and transportation projects in the local pipelines as well as a city-wide map showing where projects overlap and which locations need TA.





## Capital PRO Match – AHSC projects & partnerships

Enterpr More AHSC - CAPITAL PRO		hity Partners' AHSC Capital PRO Mat	ch tool!	Velcome Orissa Stewart-Rose			
	Partners hows stating share project data and The Strategic Growth O encouraging active tran competitive when affort according to type, geog impact and competitive medium or intensive tee medium or intensive tee	As a leading provider of technical assistance to public and private partners seeking to engage in the statu. We Affortable Housing Sustainable Communities SC) Program. Enterprise Co Partners involve that navigating the partnership and application process can be complicated. According). Use developed this Capital PRO Match tool so partner involve can clearly organize share project data, and ultimately identify other AHSC applicants whose capital projects or programs core, merty our development. The Strategic Growth Councils AHSC Program furthers the purposes of AB 32 and 38 375 bit investing in privide the docement. The Strategic Growth Councils AHSC Program furthers the purposes of AB 32 and 38 375 bit investing in privide velopment. The Strategic Growth Councils AHSC Program furthers the purposes of AB 32 and 38 375 bit investing in privide velopment. The Strategic Growth Councils AHSC Program furthers the purposes of AB 32 and 38 375 bit investing in privide velopment. The Strategic Crowth Councils AHSC Program furthers the purposes of associations are indevelopment. Partners well as that reduce GHC emissions via more compact compatible when affortable housing developer applicants collaborate with public agencia. The easysto-use Capital PRO Match tool collects and categorizes basic details of your proposed transportation private and scaligo intravies aHSC leans and grants with jour and thus enhance private and compatitiveness. Upon leantly ing complementary orginal projects (partners) and transportation and transport and transportation and transport and transpor					
All AHS tots Show 10	Need guidance on prog	mmitment to developing green housing and transportat	e our folder of AHSC application tools.	Approx. Amount of Committed			
Project Name Project 1st and Basset Curb and Sidewalk improvements	Sustainu	Matched Entitled Appro	xx. AHSC Request Arr 1 Project Includes Prog 0.00	am Financing *			
55th Street Wayfinding	Transportation Related Amenities	Yes	\$0.00	\$10000.00			
69th St pedestrian scale lighting 7th and Campbell	Transportation Related Amenities Affordable Housing Developments	Yes Anticipated	\$863179.00	\$0.00 \$26628178.00			
7th and Campbell Bike Share Station	Sustainable Transportation Infrastructure	Yes	\$863179.00	\$863179.00			
7th and Campbell Hybrid Bus	Sustainable Transportation Infrastructure	Yes	\$4545649.00	\$4545649.00			
ADA sidewalk ramps on three streets	Sustainable Transportation Infrastructure	Anticipated	\$0.00	\$1000000.00			

Salesforce interface requires no software purchase users get unique profiles and access to the basic project info of coapplicants No limit to # of AHSC match-seeking projects entered into system TA providers see all data and updates

For more AHSC information, contact <u>AHSC@enterprisecommunity.org</u> Enterprise Northern CA: 101 Montgomery Street • Suite 1350 • San Francisco, CA 94104 CAPITAL PRO Match is simple & quick to complete! The intake survey asks critical AHSC questions, while embedded formulas automatically notify users if their project elements do not meet AHSC eligibility requirements, and pop out help boxes give guidance to users unfamiliar with AHSC nuances and terms

#### **Project Overview**

Application Year	Project Description 😯	Mixed incom	Financing Info				
Project Name 😯		provide oppo residents of located close	Approx. AHSC Request Amount 😧 Summary of Eligible Costs	\$18,127,203.00	ing into		
	Project City	Oakland	Affordable Housing Development Ask	\$10946306.00	Housing-Related Infrastructure Ask		\$4485000.00
Project State	Project County	Alameda Co	Sustainable Transportation Infrastructure	\$1899853.00			
Project Region	, ,		ASK		Program Ask Amount \$152844.00		\$152844.00
Project Type			STI Eligible Cost Category 😯 Eligible Costs Chart	Complete streets improvements;Transit and station area improvements	Overview	is and Eligible Costs	
Total Number of Units	Number of Affordable Units 😯	91	Transportation Related Amenities Ask	\$643200.00			
Percent of Affordable Units			TRA Eligible Cost Category 😔 Eligible Costs Chart	Complete streets improvements	Approx. Amount o	f Committed Financing	\$22212449.00
Is the project mixed-use? 😧	Please indicate the appropriate location designation for your project.	Urban	Project Includes Program Ask 😯	Yes	2	rrogram Ask Amount \$152844.00	
	Project Location Designation Help Page				Program Options and Eligible Costs Overview		
Diagon optor the bouning density for your	325.00 units/acre 📀		Programs Eligible Cost Category 😯 Eligible Costs Chart	-		Summary of Eligible Costs - Google Chröme https://int-eprise.cs23.force.com Summary of Eligible Costs - refer to AIISC middlese. Afferdable Housing Developments (AHD)	/e360/apex/ENT_Community_AIQ
Please enter the housing density for your project.	525.00 units/acte		Proposed Program Description 😣	bike share memberships & AC Transit		Bulget nacent determined by 34DF farmelas. 115-12/form sing 4% TCAC. Eligible capital rests: New development, Acquisition and a procession. Other Eligible rests: East pr Efficiency, Lew Japacet Dec Eligible first node: related to project construction, sequel	ubstantial reliab; Non-residential building(s)
Housing Density Help Page	Project Entitlements/Permits Obt	ained?		passes		Index Housing Related Infrastructure (HRI) Robert means determined in SUE are particulated and and	
Capital Uses in your project	,		Does proposed project have any leverage (enforceable funding commitment) already in place?	Yes	Approx. Amount of	Explar capital costs: Capital improvements required in a - Date Explar casts: Energy Efficiency: Low Super Deep perlags and environmental remaintain Explain Each costs whited to project constructions, scapital Indigat Sustainable Transportation or Transit-Related In	condition of approval gas, Urban Generating, Required property surposition, ion, or predevolupment—counct exceed 10% s rescal
Desired Complementary Capital Uses in	Does the project qualify for the Disadvantaged Community set-aside?					Eligible capital costs: Capital suprovements that result in the pedestrons metwork or 71 project area harvele metwork. Also	for endourcement of 1) policie transit access 2) is - Actority Delevery Crists fast are associated with percent of the crists associated with the Capital
your project 😯				Contact Info		bite Organisatio Other scalable scale, finding Statistics, Leve Tapers Dauge, Uther Greening, Tapers Her sequently in Ind. In the Statistic scalar dependent for finding and good 2000. In the Statistic Statistics of the Statistics and Statistics and Statistics and Statistics and Statistics Tapels for the Statistics of Statistics and Statistics and Statistics and Statistics. And the dependent modeling, for and lassed in planning sequencing, construction and present at the Statistics and Anderson modeling, for and lassed in planning sequencing, construction and present at the Statistics and Anderson modeling. In the Statistics of the Statistics of the Statistics and Statistics and Anderson modeling. In the Statistics of the Statistics of the Statistics of the Statistics and Anderson modeling. In the Statistics of the Statistics	
Description of desired Complementary Capital Uses in your project 😯	Which of the following qualifies the		Located within a DAC			Transportation or Transit-Related Amenities (TR Explose capital costs: Capital improvements fast are public systems, polentram, and transit relates () a bile polenge for defined Propert Area used in the transit requirements. Set	(A) the accessible and provide supportion assessments to no shallow, bunches, strate trans, etc.) within the solid as, feeture and \$20 (a) or (a).
	project for the Disadvantaged Co Set-Aside? (Choose all that apply	-		Pop-out boxes		Other stephone cloub Canner & Thirtowey's Link Taggiet) Device of the ATEC Program served on the 1000 000 Targing for full ranks, activities valued to restructure, acque rankfulling that in thirder it primaring engineering constru- ing the transmission of the transmission of the transmission inversement. Full costs shall not enceed 20 % of overall built Program Costs archive their enceed to the transmission of the Program Costs archive their enceed to the transmission of the Program Costs archive their enceed to the transmission of the tran	
						Program Costs include these costs typically associated with programs to serve new populations or office new programs to include operational costs for programs for the term of the p	artice and implementation. Explice costs may grant (3 years). Programs include education, outwach